

EXHIBIT O

Tony Lee <anl@kingsfords.co.uk> on 17/07/2001 17:24:16



Please respond to Tony Lee <anl@kingsfords.co.uk>

To: Howard Milhench/Caxton/RGCJ
cc:
Subject:

Dear Mr Milhench

I would refer to your email of 13 July.

As I advised you on 9 July, the signed forms were be available on Tuesday 10 July. The signed papers were not handed over in time for your deadline as you had questioned Simon's fees. That is the only reason that they have not been handed to you.

Simon takes exception to the suggestion by you that he has in any way delayed this matter or refused to co-operate. He is not an employee of Media Logic and cannot be expected to deal with this matter in priority to his employers affairs. Also whilst attempting to be of assistance he has nevertheless had to give careful consideration to the nature and effect of the forms which he has been asked to sign. He has before instructing my firm to assist, attempted to do so himself. This is meant that Simon has spent some time on this matter for which he quite properly seeks payment. If you and your client do not wish Simon's assistance then there are other avenues open to them. You have, however, asked for assistance and it is only proper that you should pay for the time spent in giving you that assistance.

Simon advises that he has spent some further time on dealing with the latest correspondence in respect of which he has issued an invoice for £125 plus VAT. This should be added to the sum originally claimed.

I look forward to hearing from you with confirmation that you now agree these fees.

Regards

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A list of names of the partners is open to inspection at the above address.
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